



**Sasquatch  
Resources**

# **Investor Presentation**

# Highlights



- ▲ Listed in September 2022 (**CSE: SASQ**), just over 23 million shares issued and outstanding, sufficient capital to complete exploration plans to 2024
- ▲ Mt. Sicker, located near Duncan, BC, area owned or optioned by Sasquatch is over 1,800 hectares – prospective for copper, gold, silver and zinc, among other minerals
- ▲ Mt. Sicker is the former site of at least 4 producing mines
- ▲ Extensive review of new and historical information leads to decision to focus on small-scale processing opportunities including waste rock and at or near surface mineralization
- ▲ LiDAR Survey completed and geophysical data acquired summer 2022, additional sampling, mapping and backpack drilling completed 2022 and 2023
- ▲ Waste rock study completed by Tetra Tech Canada in 2023, showing positive economic potential for processing of waste rock at Mt. Sicker

# Mount Sicker Regional Locator



MOUNT SICKER PROPERTY



SIMILAR ROCK-TYPE MINES

# Mount Sicker Work Completed



Extensive geological mapping conducted throughout the property



Old sampling programs compiled and combined with recent work



NI 43-101 compliant “Technical Report for the Mount Sicker Project” dated May 15, 2022 was completed and is available on [sedarplus.ca](https://www.sedarplus.ca)\*



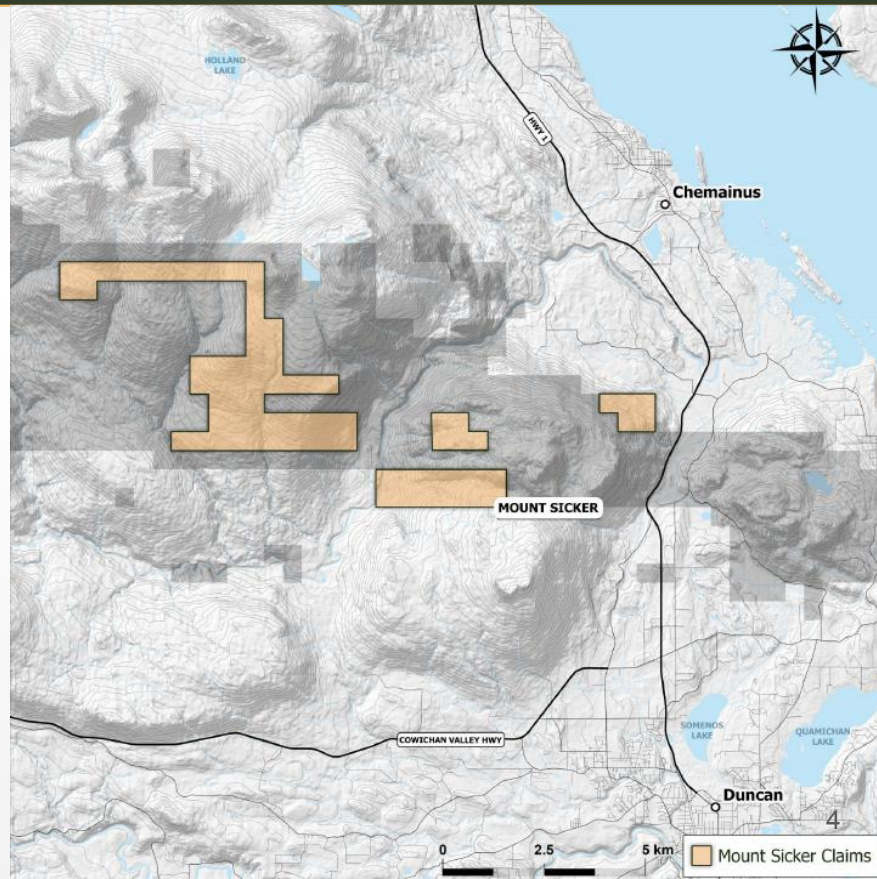
Previously flown geophysical data located and acquired, LiDAR survey completed



Technical Report indicates Mt. Sicker has similar rock and mineralization type to nearby Myra Falls Mine, which has produced for over 50 years



Tetra Tech Canada completes preliminary evaluation of waste rock at Mt. Sicker in 2023 concluding positive economic potential



# History



Historical information accessible online about previous operations on Mt. Sicker, including **Lenora**, **Richard III**, **Tyee**, **Victoria** and **Twin J**, all located within our current claim boundaries



Significant historical production prior to 1909, with several hundred thousand tonnes at economic grades of copper and gold



Additional mining occurred 1935-1953, and non-43-101 compliant resources are discussed in various publications



Mount Sicker's Tyee copper mine, 1903



Mount Sicker's Lenora Mine - ore sheds



Mount Sicker townsite, 1900s

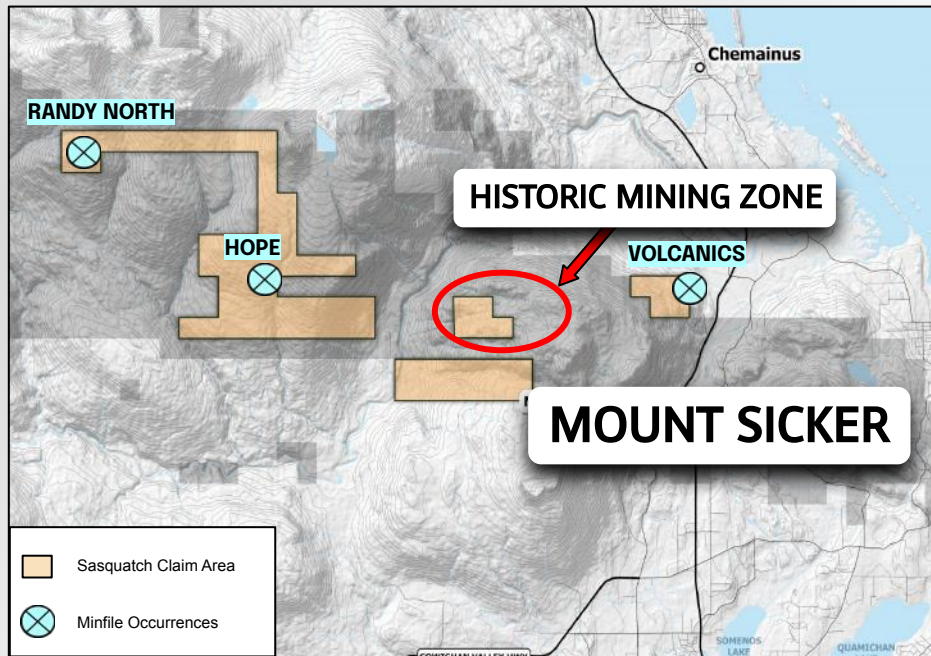


Mount Sicker's Lenora Mine - tunnel #1

# Claim Boundaries



Claim boundaries encompass the Historic Mining Zone and other surrounding areas, all prospective for copper, gold, silver, and/or zinc



# New Focus



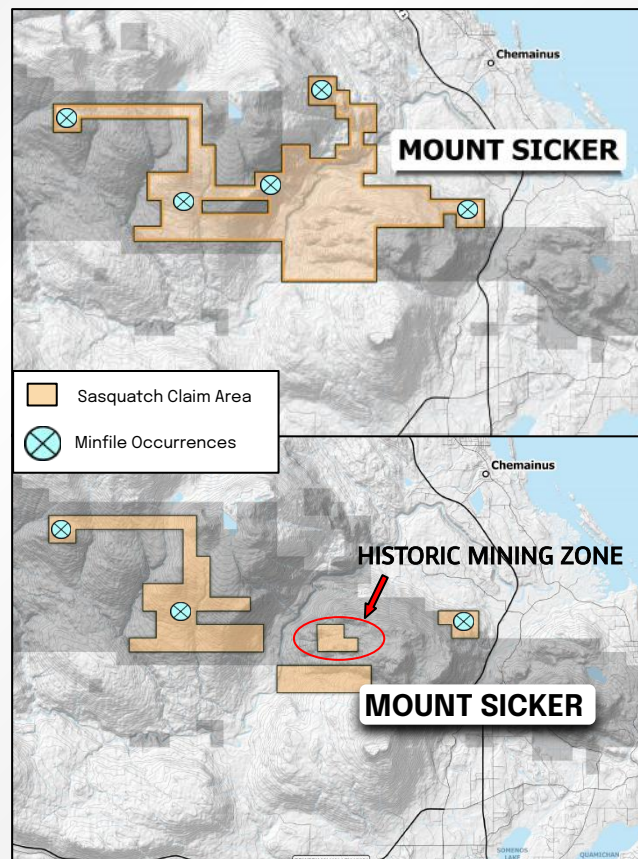
In the summer of 2023, Sasquatch completed a comprehensive review of new and historical data including a number of historical drill holes



It was determined that the best prospects at Mt. Sicker are in **(1)** waste rock and **(2)** surface mineralization within the Historic Mining Zone



In October 2023, Sasquatch dropped a number of claims now considered unimportant in light of the above



Sasquatch Claims pre-October 2023

Sasquatch Claims post-October 2023

# Tetra Tech Canada Report



In the summer of 2023, Sasquatch hired Tetra Tech Canada to complete a site visit and preliminary evaluation surrounding waste rock potential at Mt. Sicker



The report determined that small-scale processing of waste rock could be profitable



In finding potential profitability, the report was focused exclusively on waste rock processing and did not include high grade mineralization in ore at surface



Please see this [video](#) for more information about waste rock at Mt. Sicker



TETRA TECH





# Backpack Drilling



Among waste rock within the Historic Mining Zone, Sasquatch has encountered high mineralization at surface



Several backpack holes have been drilled with very encouraging results



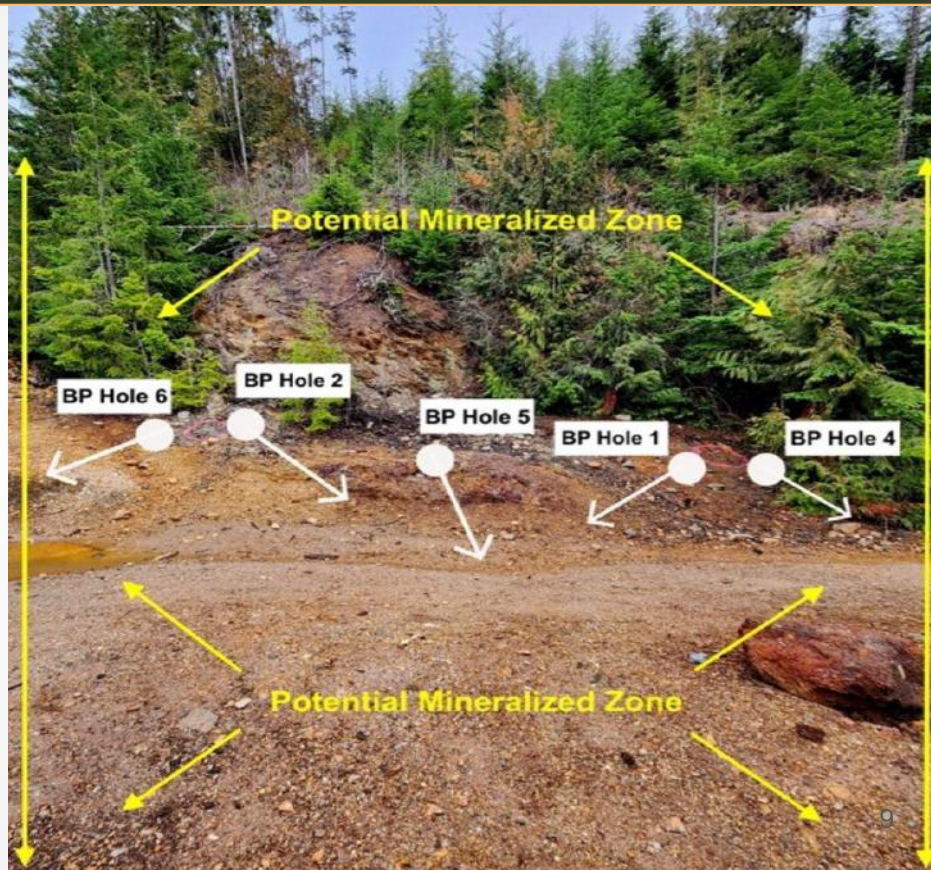
All holes encountered mineralization top to bottom, including one six meter hole returning 8.32 to 11.25 g/t gold, 4.19 to 9.55% copper, 98.8 to 142 g/t silver and 2.57 to 6.77% zinc (see [press release](#) dated May 1, 2023)



Areas of high mineralization at surface may add significantly to the economics of small-scale waste rock processing



Ground geophysical surveys are being conducted to better understand how much surface mineralization might be available



# Permitting



Permitting is always a significant challenge for junior mining projects and some would argue especially on Vancouver Island



However, in the case of Mt. Sicker, there is already extensive evidence of past mining activity (at least four operations between 1895 and 1945)



This creates a potential reclamation opportunity for Sasquatch



By focusing on waste rock processing and high-grade surface mineralization only, with a reclamation component, we believe the chances of successful permitting are maximized



# (Not so) Small-scale processing



Even as a “small-scale” operation, there is a significant amount of copper, gold, silver, and/or zinc to potentially be processed at Mt. Sicker



Historic estimates suggest 300,000 tonnes or more of waste rock - with waste rock samples returning a range of values, but as high as 20.1 g/t Au, 4.7% Cu, and 9.8% Zn (see [press release](#) dated January 18, 2023)



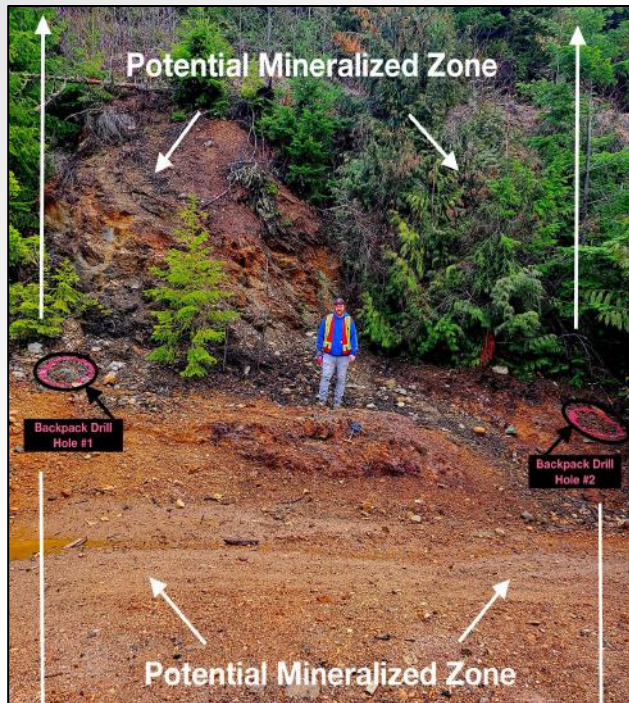
Moreover, Sasquatch is continuing to evaluate the extent of “easy access” surface mineralization in and around the waste rock, which would add further processing material



# Exploration Plans



- ▲ Better define volume of waste rock in Historic Mining Zone
- ▲ Better define average mineralization for copper, gold, silver, and zinc in waste rock
- ▲ Continue to define and verify surface mineralization at Lenora using backpack drill
- ▲ Continue to define and verify extent of surface mineralization at Lenora using geophysics
- ▲ Explore potential small-scale processing permit options



Surface mineralization runs at least 5m deep



One of several waste rock piles high in copper, gold, silver and zinc

# Photo gallery



Evidence of previous mining



Waste rock showing mineralization



Visible copper in rocks all over the property



Shallow backpack drill holes testing surface mineralization



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# Board of Directors & Management



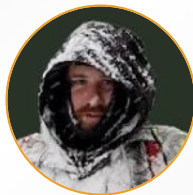
**Peter Smith**  
Director & CEO

30 years pubco experience, Cambridge grad, Supreme Court Clerk, Lawyer, co-founder Less Mess Storage (\$400m CAD value).



**Thomas Lamb**  
Independent Director

20 years pubco experience, Lawyer, LBS grad, co-founder Goldgroup and M2 Cobalt, former Jervois executive, 20 plus years mining exp.



**Justin Deveault**  
Director and VP

Assembled current land package at Mt. Sicker, founder of 911 Mining, decades experience in prospecting, intimately knows Mt. Sicker.



**Fred Bonner**  
Chief Geologist

P. Geo, Fellow of Geoscientists Canada, Fellow of the Society of Economic Geologists, 22 years with Nova Scotia Gov.



**Lou Webster**  
Independent Director

20 years on Vancouver Island, practicing lawyer for 18 years with experience in family, criminal, business, commercial disputes law, and more.



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