



Sasquatch
Resources

CSE: SASQ

Investor Presentation

October 2025

sasquatchresources.com

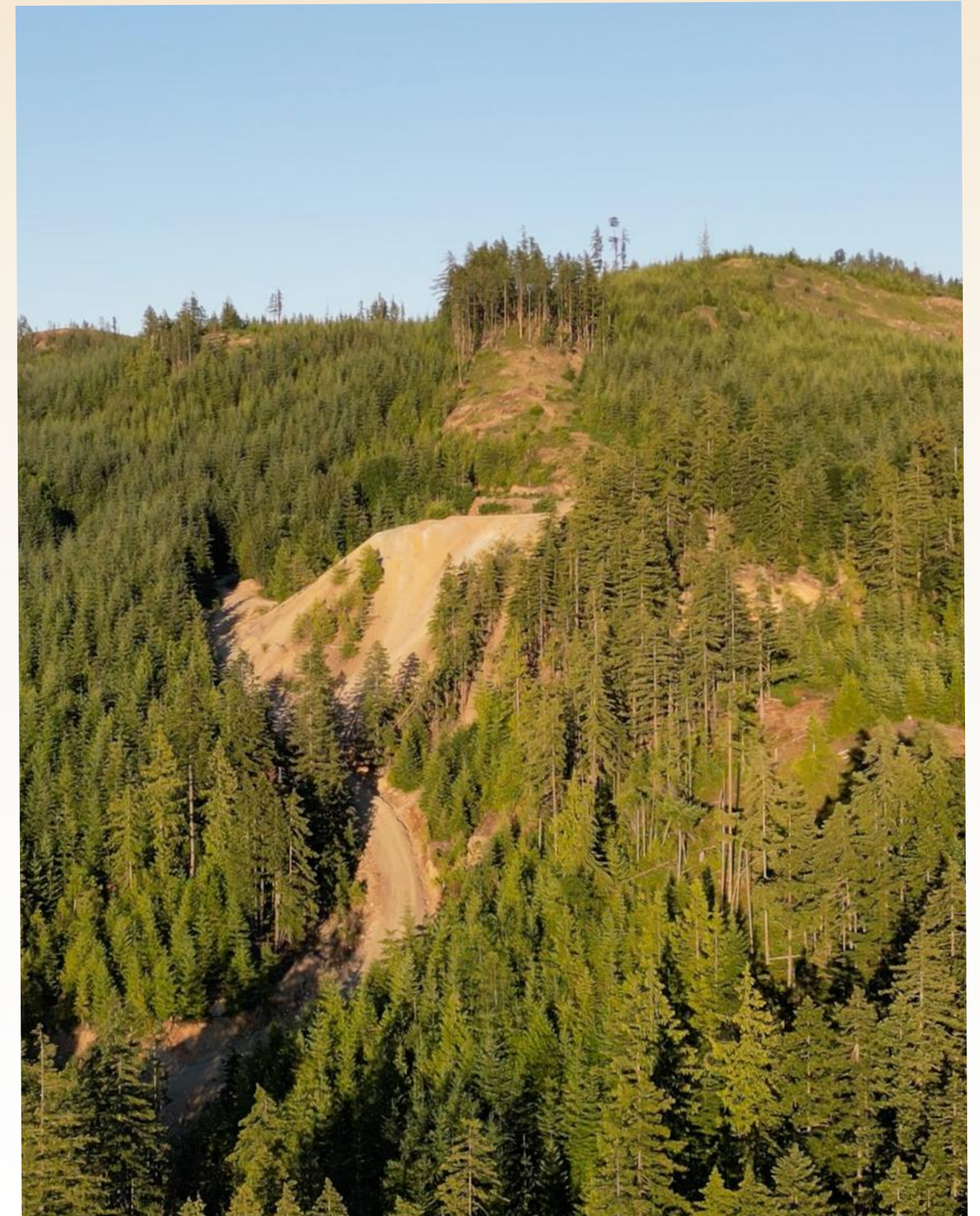


COMPANY SUMMARY

- Sasquatch has acquired and advanced **four projects**, all a short distance from Duncan, BC, all with potential for significant near-term cash flow
- Each site contains extensive **waste rock** (high sulphide waste containing gold, silver, copper and/or zinc from historical mining or road-building)
- The waste at each site can create environmental and physical **hazards** - local stakeholders have a vested interest in seeing these addressed
- The waste contains **critical minerals**, which can be extracted quickly, at low cost, and with minimal infrastructure, allowing for fast results and immediate reclamation
- Sasquatch has **limited dilution** and a low, introductory valuation, despite having four pipeline projects with significant potential for fast realization
- The **assembled team** is top-tier, with highly competent management, project guidance (Okane, Ecofish), and an outstanding plan in place to exploit and reclaim both its pipeline and other similar opportunities - 1000's of similar sites exist in Canada alone

MOST ADVANCED PROJECT: MOUNT SICKER

- Historical mining between mainly 1895-1915, with cut-off grades at 8% copper
- At least 300,000 tons of acid-generating waste rock and a number of other hazards were left behind
- A no-chemical, closed-loop ore sorting process would remove over 95% of sulphides from the rock, including gold, copper, silver and zinc, but also mercury, arsenic, lead and sulphur
- Potentially highly profitable, low cost with rapid implementation and completion
- No new “mining” would be done, hazards would be addressed, and the site would finally return to nature after over 100 years

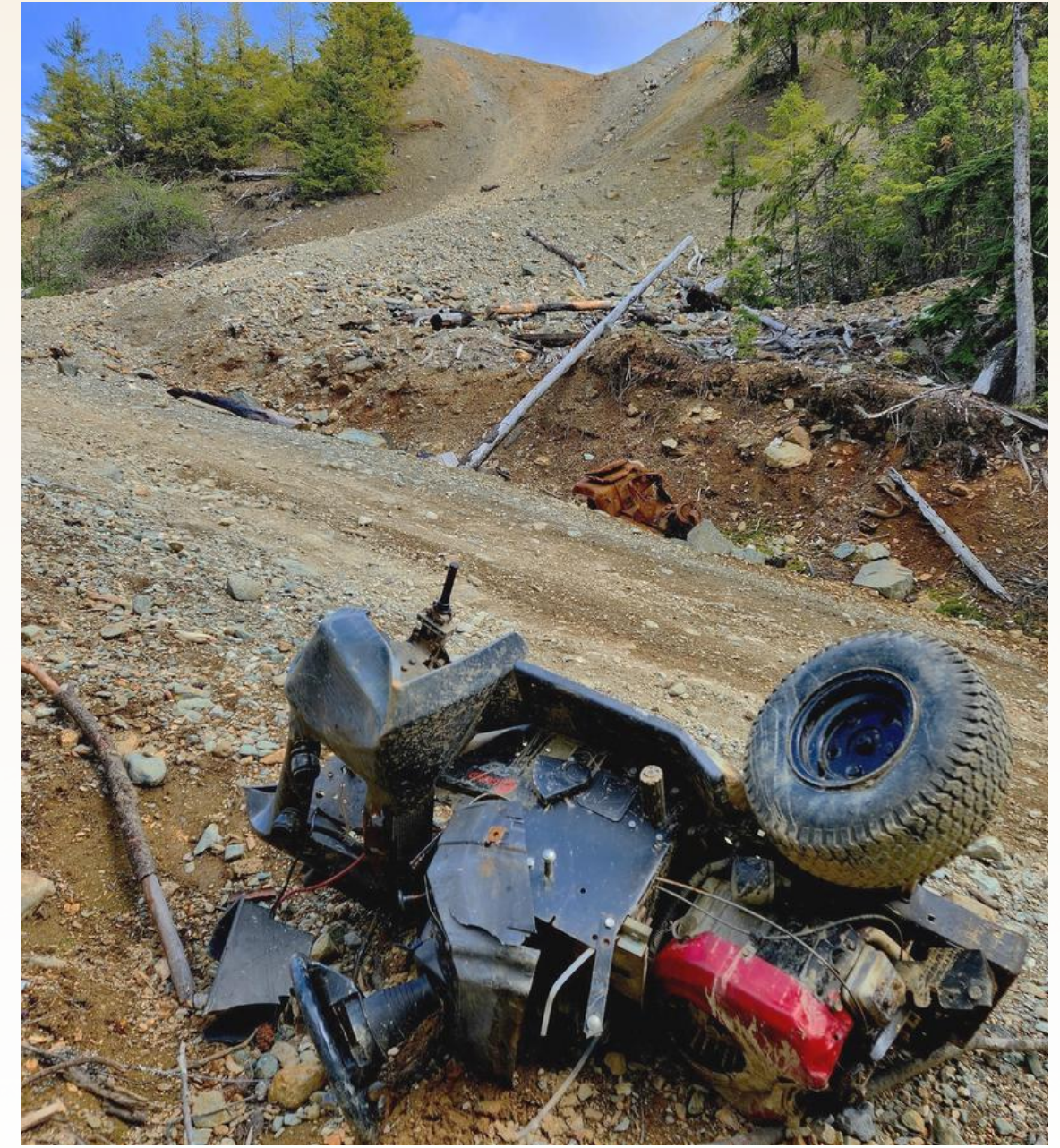


Over 300,000 tons of waste rock may be sitting at the old mining sites on Mount Sicker

- Previous operations on Mount Sicker include Lenora, Richard III, Tyee, Victoria and Twin J mines (1895-1945) - this work has left behind massive amounts of waste rock



Waste rock areas on Mount Sicker allow for little or no new growth (over the past 100 years) and have become a magnet for local refuse dumping



Valuable elements have been left behind in waste rock (historical cut-off of 8% copper) - a closed-loop, no-chemical process can separate out high-grade material and leave behind only environmentally safe rock



There would be a professionally designed and approved reclamation/closure strategy, restoring the site and addressing a number of existing hazards



DANGERS ON MOUNT SICKER

- Historic mining operations have left behind old workings and a number of potentially life-threatening hazards
- The area is used extensively by locals and tourists for mountain biking, dirt biking, hiking, and other recreational activities
- As a part of any reclamation plan, known hazards would be addressed



SAMPLING OF MOUNT SICKER HAZARDS



HAZARD CLOSE-UPS



- Open shaft hidden by trees, 25ft across and over 200 ft deep

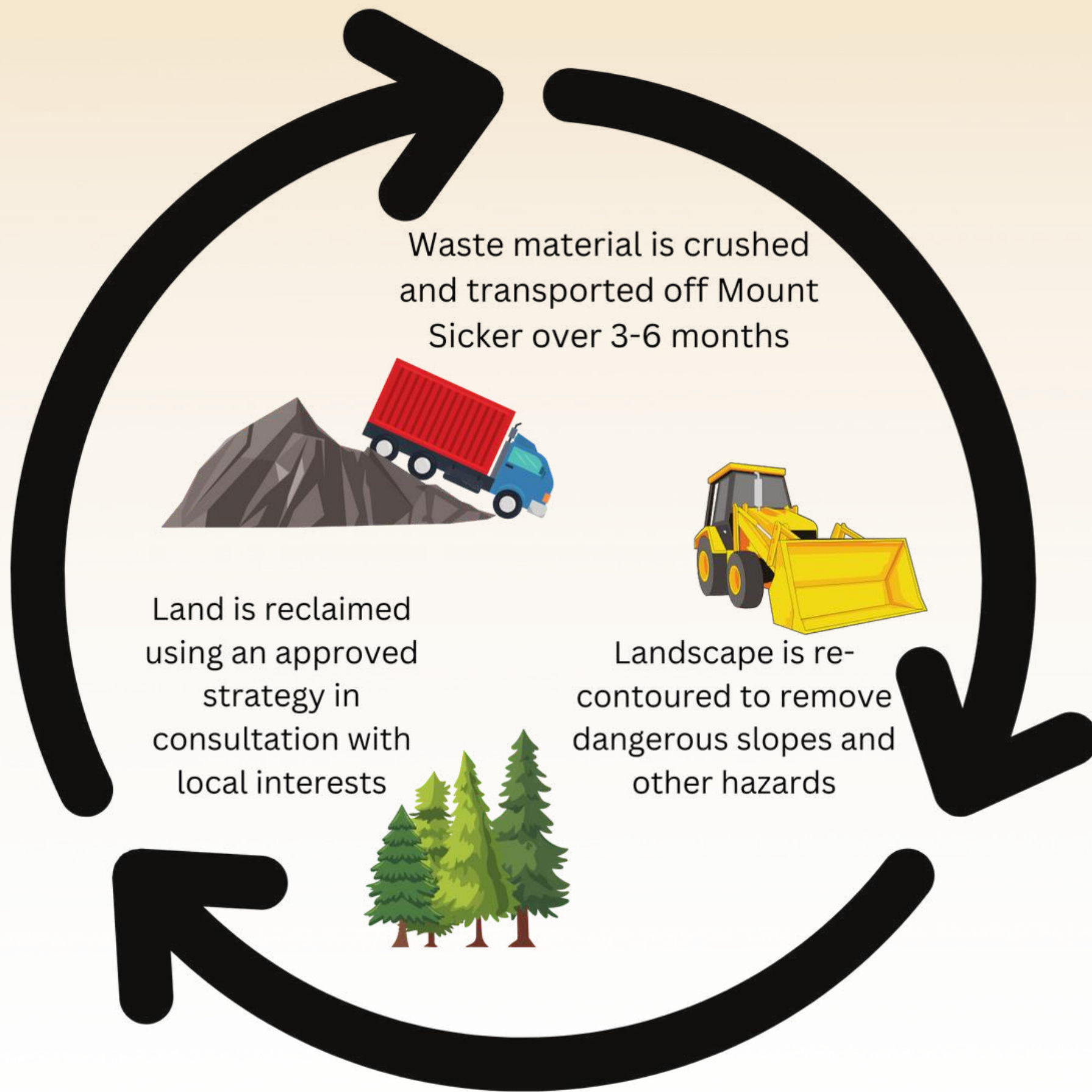


- Open adits all over the area - to be sealed with special screens*



- Collapsed potholes in open areas of recreational use

*For example, in the event that adits are discovered to now be local bat habitat, there are special screens that will allow bats continued access while blocking human access



LENORA DUMP - *RENDERING ILLUSTRATION*

BEFORE



AFTER



TYEE DUMP - A *FEW HUNDRED METERS FROM LENORA*

BEFORE



AFTER





PROCESSING PLAN

- The waste will be crushed and sorted on site using a mobile system
- High-grade waste and fines will be transported off-site to an advanced processing facility
- Once permitted, operations could be completed within a year of starting

PROCESSING POTENTIAL

- 300,000 tons of waste or more, all in piles at surface and easily accessible
- Average values at surface of 1.86 g/t gold, 48.6 g/t silver, 1.22% copper, and 3.05% zinc (overall averages may be higher*)
- A 528kg ore sorting test-run returned high-grade material with 6.43 g/t gold, 180 g/t silver, 4.92% copper and 8.7% zinc
- Overall mass pull from waste expected to be in the 30-40% range, producing approx. 100,000 tons of high-grade material
- High-grade material will be trucked off-site and sold

*See Press Releases dated [March 27](#), and [October 9](#), 2024



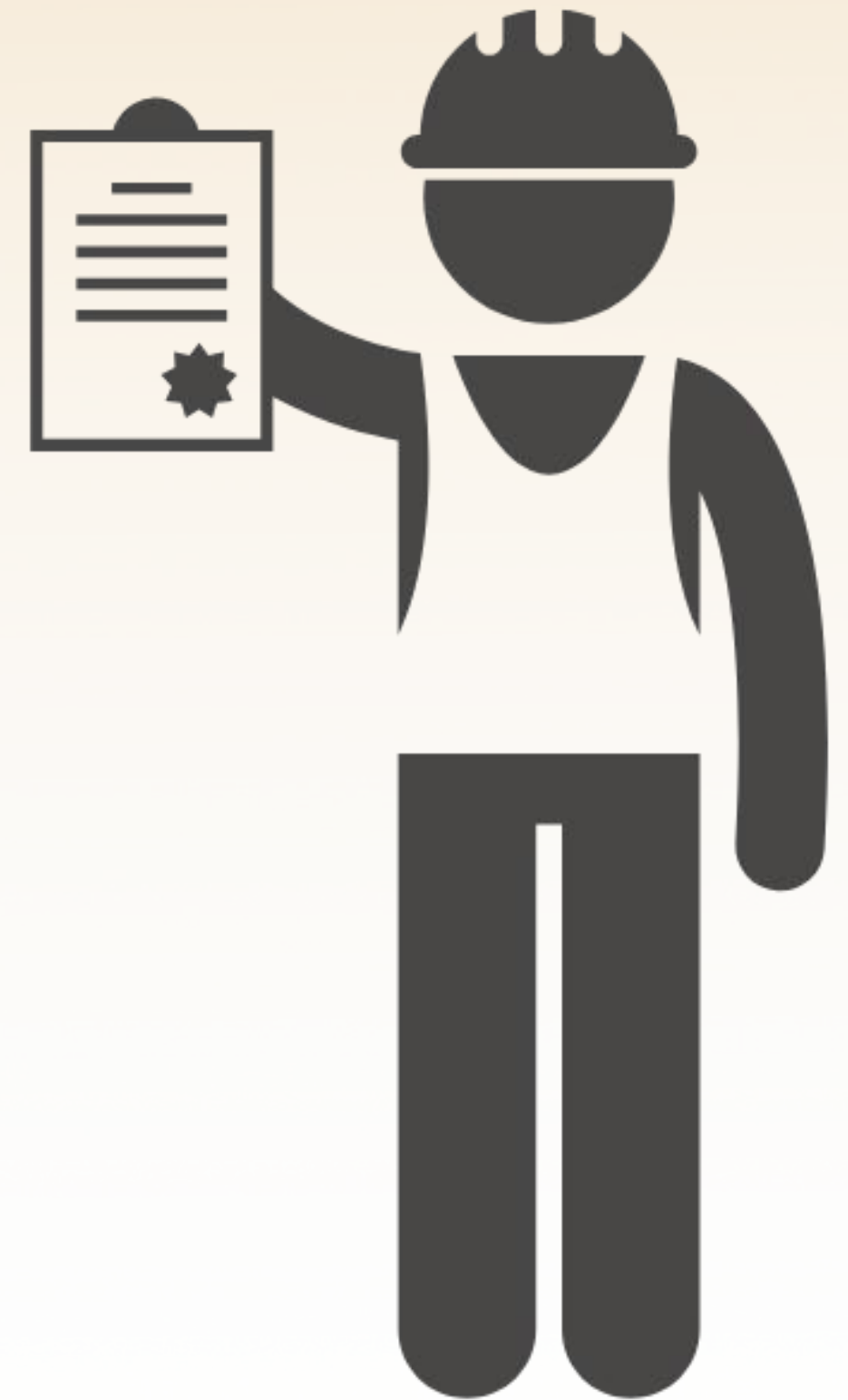
ACID TESTING

- Testing was performed on waste **before** and **after** being run through the ore sorting process
- Existing waste scored 0.2 neutralization - highly acidic
- Post sorting, remaining waste scored 5.3-6.3, which is “normal”
- PH levels went from 6.3 to 7.2 - again, acidic to normal
- Overall, 95% of contaminants were removed, including lead, arsenic, mercury and sulphur (but also gold, copper, silver and zinc)



PERMITTING PROCESS

- Permitting process is underway
- It is assumed the Province has a vested interest in addressing the waste and hazards
- Sasquatch must submit detailed surveys, processing plans, and a reclamation/closure strategy, all from qualified professionals - which is all in process
- The site is currently a waste dump, with environmental and potentially life-threatening physical hazards
- The goal is to remove the high-sulphides, address the hazards, improve water runoff quality, and make the site safe for recreational use
- Community, local government and First Nations have expressed support



LOW CAPITAL INVESTMENT REQUIRED TO ACHIEVE CASH-FLOW

- Processing partners are being evaluated to provide technical support and the required ore sorting equipment
- Once permitted, first delivery of 10,000 tons of high-grade material to port could occur within weeks
- Significant cash-flow could be achieved with minimal initial capital, some of which could be obtained through grants, debt, or other non-dilutive means



WHY WE THINK THIS APPROACH COULD BE “THE MODEL” GOING FORWARD:

Previous attempts to address waste-rock at old mining sites generally suggest small-scale processing on-site, which has issues:

- Requires MORE mining infrastructure, including new tailings ponds, which increases the mess
- Takes many years before ANY reclamation can be done
- Creates new environmental risks

Sorting and shipping of high-grade has the following big advantages:

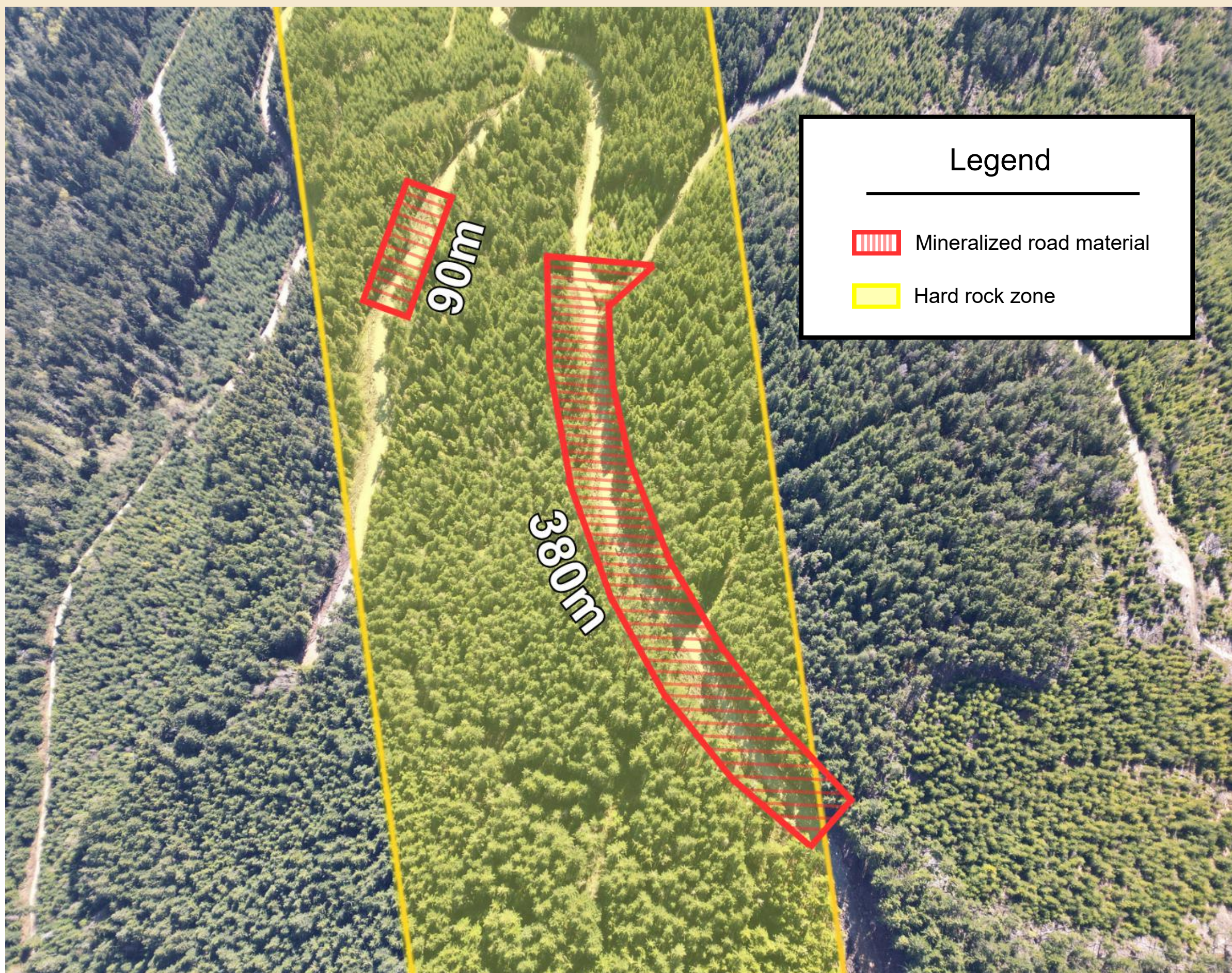
- All done using mobile infrastructure, with no "new" mess - uses an existing off-site facility for advanced processing
- Can be completed within months so reclamation can begin almost right away
- Removes harmful contaminants with the valuable minerals, improving the water/soil quality and allowing new growth



NEXT PROJECTS: COPPER ROAD

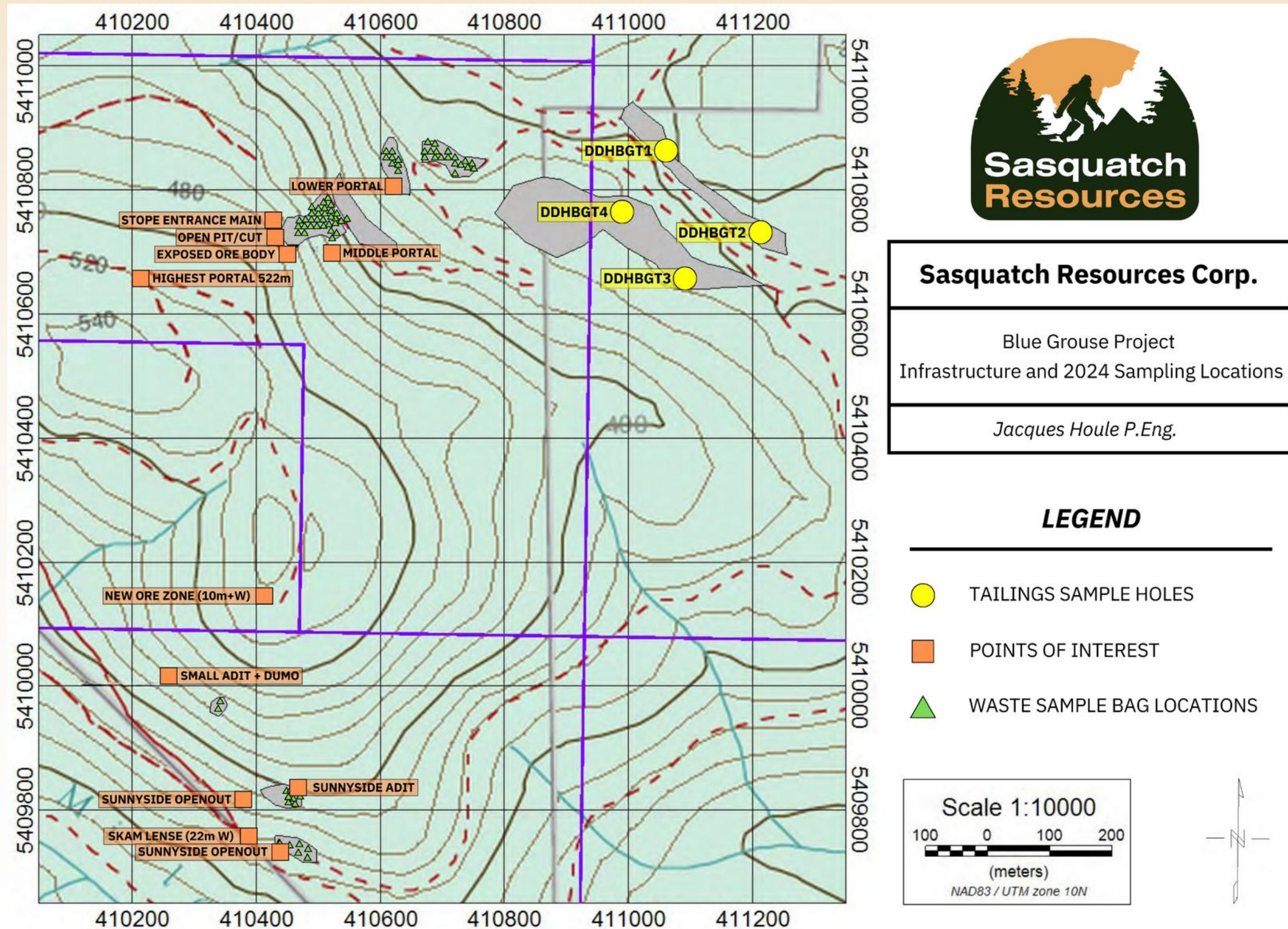
- Copper Road was recently discovered as a result of new logging activity just 3km from the original Mount Sicker site
- A logging road built in 2023 cuts directly through a mineralized system
- Material used to build the road is littered with VMS rock, which can be removed using the same sorting process we plan to use at the other site
- The overall volume is significant, and removing the sulphides will be good for the environment
- See [October 14](#) press release





NEXT PROJECTS: COPPER ROAD (HARD ROCK)

- The VMS system exposed by logging activity at Copper Road has also led to a potential new hard rock discovery
- Mineralized rock at surface has been observed throughout the area, and also corresponds with the mountain's largest geophysical anomaly
- A permit for trenching and bulk sampling has been obtained and Sasquatch is conducting further exploration



NEXT PROJECTS: BLUE GROUSE

- Sasquatch has surface rights to another, nearby project similar to Mount Sicker
- Historical mining at Blue Grouse has left behind large volumes of high-copper waste, as well as a number of physical hazards - all just a few hundred meters from Lake Cowichan (a recreational hub)
- A sampling program was completed across the waste area, and reported in our [November 7, 2024 press release](#)

NEXT PROJECTS: SANTANA

- The Santana mining area is located on Quadra Island, about 2 hours drive north of Mount Sicker
- Mining occurred in and around 1915, with a number of high-sulphide waste piles and other hazards left behind
- High copper, silver and gold remain in the waste and are evident in very large surface outcrops (pictured)
- Some technical details can be found in our [April 1](#), 2025 press release



THE MOUNT SICKER RECLAMATION PROJECT (and our other projects) COULD:

- Provide jobs for the Cowichan Valley
- Clean up a 125-year-old mess
- Result in the recovery of gold, silver, copper and zinc
- Repair a number of potentially life-threatening hazards
- Represent a rare 'win-win' environmentally and economically for the Cowichan Valley
- Serve as an example of how to deal with waste sites nationwide
- For more information, please visit sasquatchresources.com





**Thank you for helping
us restore Mount
Sicker, Blue Grouse,
Santana and other
future projects to
pristine condition!**

October 2025

sasquatchresources.com



Gold, Silver, Copper Trends YTD



Legend

Gold trend

Silver trend

Copper trend

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TECHNICAL INFORMATION

The scientific or technical information in this document pertaining to the company’s mineral properties was as disclosed in previous press releases as indicated.